

10TH ANNUAL ESTATE PLANNING SYMPOSIUM

epcmiami.org

2022 VIRTUAL VIA ZOOM

Tuesday, February 8th, 2022, 9:00 am - 5:00 pm

AGENDA

- 9:00 am - 9:15 am Welcome from EPC Miami President, Mark Scott
- 9:15 am - 10:05 am** **Common Mistakes and Tips for International Trust and Estate Tax Planning Clients**
Jennifer Wioncek & Paul D'Alessandro - Bilzin Sumberg
- 10:05 am - 10:10 am BREAK
- 10:10 am - 11:00 am** **US Tax Planning for Nonresident Entrepreneurial Families**
Michael Bruno & Melissa Price - McDermott, Will & Emery
- 11:00 am - 11:10 am BREAK
- 11:10 am - 12:00 pm** **Hot in Here: Inflation's impact on the markets**
Steve Chiavarone - Federated Hermes
- 12:00 pm - 12:45 pm LUNCH
- 12:45 pm - 1:35 pm** **Estate Planning Tax Update**
Mark Brown & Christopher Weeg - Comiter Singer, Baseman & Braun
- 1:35 pm - 1:40 pm BREAK
- 1:40 pm - 2:30 pm** **2021 Case Law Update**
Eric Virgil - The Virgil Law Firm
- 2:30 pm - 2:35 pm BREAK
- 2:35 pm - 3:25 pm** **The Life Insurance Goes Right Here!**
Eric Eklund - Jones Lowry
- 3:25 pm - 3:30 pm BREAK
- 3:30 pm - 4:20 pm** **The Genesis Block: An introduction to blockchain, cryptocurrency, NFTs, and more**
Paul Bances & Liam Digregorio - PayPal
- 4:20 pm - 4:45 pm EVENT WRAP UP