

10TH ANNUAL ESTATE PLANNING SYMPOSIUM

epcmiami.org

2022 VIRTUAL VIA ZOOM

Tuesday, February 8th, 2022, 9:00 am - 5:00 pm

CONTINUING EDUCATION CREDITS

Attendees can receive up to 7 CFP CE, 7 Insurance CE, 7 CIMA and 7 Florida Bar CLE based on sessions you attend.

CE Attendance Form for CFP®, CIMA® and Insurance (DICE) will be sent to you immediately following the event. Submit the CE Attendance Form to admin@epcmiami.org by **Monday, February 14th, 2022 by 9 am.**

Use this form to collect the codes that will appear during attendance checks. The form is not for reporting purposes. It is only to assist you in collecting the codes that you will list on your ATTENDANCE FORM that will be sent to you following the event.

PRESENTATION TITLE	CE CODE
<i>Common Mistakes and Tips for International Trust and Estate Tax Planning Clients</i> Jennifer Wioncek & Paul D'Alessandro 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#1	_____
<i>US Tax Planning for Nonresident Entrepreneurial Families</i> Michael Bruno & Melissa Price 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#2	_____
<i>Hot in Here: Inflation's impact on the markets</i> Steve Chiavarone 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#3	_____
<i>Estate Planning and Tax Update</i> Mark Brown & Christopher Weeg 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#4	_____
<i>2021 Case Law Update</i> Eric Virgil 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#5	_____
<i>The Life Insurance Goes Right Here!</i> Eric Eklund 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#6	_____
<i>The Genesis Block: An introduction to blockchain, cryptocurrency, NFTs, and more</i> Paul Bances & Liam Digregorio 1 CFP, 1 CLE, 1 CIMA CE, 1 Insurance CE - SESSION#7	_____