



ESTATE PLANNING
COUNCIL OF
GREATER MIAMI



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MONTHLY SPONSORSHIP PROGRAM 2026-2027

CONTACT: JINETTE SANTANA
EMAIL: ADMIN@EPCMIAMI.ORG



About Us

The Estate Planning Council of Greater Miami is a distinguished organization of professional estate planners dedicated to elevating the standards of estate planning in our community. Since our founding in 1949, we have been committed to fostering public awareness of the critical importance of estate planning, guided by a collaborative team of skilled professionals.

Our Mission

Our mission is to enhance public understanding of estate planning by promoting a multidisciplinary approach. We believe that the best outcomes are achieved when a team of expert advisors, each bringing unique skills and perspectives, works together to serve the public's needs.

Who We Are

Our organization proudly includes members from the six key disciplines in estate planning:

- Accounting
- Financial Planning
- Insurance
- Law
- Planned Giving
- Trust Services

This diverse team approach ensures comprehensive estate planning that meets the highest professional and educational standards.

What We Do

The Estate Planning Council of Greater Miami is the premier local organization for all professionals involved in the estate planning process. We are known for conducting high-quality seminars and meetings designed to educate our members and promote best practices in the industry.

Networking and Education

We provide an active forum for networking with the top practitioners in the field, offering opportunities to exchange ideas, share knowledge, and stay informed about the latest developments in estate planning. Our commitment to continuous education ensures that our members are always at the forefront of the profession, delivering exceptional service to their clients.

SPONSORSHIP OPPORTUNITIES

Platinum Sponsorship: \$3,500

- Premier opportunity to address attendees at one sponsored meeting for 10 minutes
- Opportunity to invite up to 4 colleagues to attend a sponsored meeting
- Tabletop display at the registration area at sponsored meeting
- X-Large web logo with company link on EPC website for 1 year
- All monthly meeting evites to include company name and logo
- Opportunity to provide materials to attendees at meeting
- Opportunity to give a 50-minute education presentation at a meeting workshop
- Opportunity for up to 1 colleague to attend as a paid guest to every meeting during the sponsored year
- Recognized as a Platinum sponsor in all meeting announcements
- Company name and logo to appear during 1 sponsored meeting

Gold Sponsorship: \$2,500

- Opportunity to address attendees at a sponsored meeting for 5 minutes
- Opportunity to invite up to 4 colleagues to attend the sponsored meeting
- Large web logo with company link on the EPC website for 1 year
- All monthly meeting evites to include the company name and logo
- Recognized as a Gold sponsor in all meeting announcements
- Company name and logo to appear during 1 sponsored meeting

SPONSORSHIP OPPORTUNITIES

Silver Sponsorship: \$1,500

- Opportunity to invite up to 2 colleagues to attend sponsored meeting
- Medium web logo with company link on the EPC website for 1 year
- Company name and logo to appear during 1 sponsored meeting
- Recognized as a Silver sponsor in all meeting announcements

Bronze Sponsorship: \$1,000

- Small web logo with company link on the EPC website
- Recognized as a Bronze sponsor in all meeting announcements
- Company name and logo to appear during 1 sponsored meeting

Join Us as a Sponsor!

For more information, please contact us!

Jinette Santana
Admin@epcmiami.org