



ESTATE PLANNING
COUNCIL OF
GREATER MIAMI



15TH ANNUAL ESTATE PLANNING SYMPOSIUM

SPONSORSHIP OPPORTUNITIES



FEBRUARY 9, 2027

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About Us

The Estate Planning Council of Greater Miami is a distinguished organization of professional estate planners dedicated to elevating the standards of estate planning in our community. Since our founding in 1949, we have been committed to fostering public awareness of the critical importance of estate planning, guided by a collaborative team of skilled professionals.

Our Mission

Our mission is to enhance public understanding of estate planning by promoting a multidisciplinary approach. We believe that the best outcomes are achieved when a team of expert advisors—each bringing unique skills and perspectives—works together to serve the public's needs.

Who We Are

Our organization proudly includes members from the six key disciplines in estate planning:

- Accounting
- Financial Planning
- Insurance
- Law
- Planned Giving
- Trust Services

This diverse team approach ensures comprehensive estate planning that meets the highest professional and educational standards.

What We Do

The Estate Planning Council of Greater Miami is the premier local organization for all professionals involved in the estate planning process. We are known for conducting high-quality seminars and meetings designed to educate our members and promote best practices in the industry.

Networking and Education

We provide an active forum for networking with the top practitioners in the field, offering opportunities to exchange ideas, share knowledge, and stay informed about the latest developments in estate planning. Our commitment to continuous education ensures that our members are always at the forefront of the profession, delivering exceptional service to their clients.

EPC ANNUAL SYMPOSIUM

About the EPC of Greater Miami Symposium

The Estate Planning Council of Greater Miami Symposium is the premier event for professionals in the estate planning community. Bringing together leaders from the fields of accounting, financial planning, insurance, law, planned giving, and trust services, the symposium offers exceptional opportunities for education, networking, and collaboration.

Sponsoring the EPC of Greater Miami Symposium allows you to connect with influential professionals, increase your organization's visibility, and support the growth and advancement of the estate planning field.

SPONSORSHIP OPPORTUNITIES

Platinum Sponsorship: \$6,000

After January 4th, 2027 - \$6,500

- 7-minute presentation to attendees
- Extra-large format display of your logo on the EPC website (until 6/30/2027)
- 6' Sponsor Expo Booth in premier location
- Complimentary registration for three representatives
- Two full pages of advertising in attendees' materials

In addition to the outlined benefits, sponsors will have a reserved luncheon table, their logo displayed at the event, and the opportunity to participate in the raffle. Sponsors will also receive a post-event opt-in attendees list.

Gold Sponsorship: \$4,000

After January 4th, 2027 - \$4,500

- 3-minute presentation to attendees
- Large format display of your logo on the EPC website (until 6/30/2027)
- 6' Sponsor Expo Booth in preferred location
- Complimentary registration for two representatives
- One full page of advertising in attendees' materials

SPONSORSHIP OPPORTUNITIES

Silver Sponsorship: \$3,000

After January 4th, 2027 - \$3,500

- 1-minute presentation to attendees
- Medium format display of your logo on the EPC website (until 6/30/2027)
- 6' Sponsor Expo Booth
- Complimentary registration for one representative
- One-half page of advertising in attendees' materials

Bronze Sponsorship: \$1,000

After January 4th, 2027 - \$1,500

- Small format display of your logo on the EPC website (until 6/30/2027)
- 50% off registration for one representative
- One quarter page of advertising in attendees' materials

Join Us as a Sponsor!

For more information, please contact us!

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