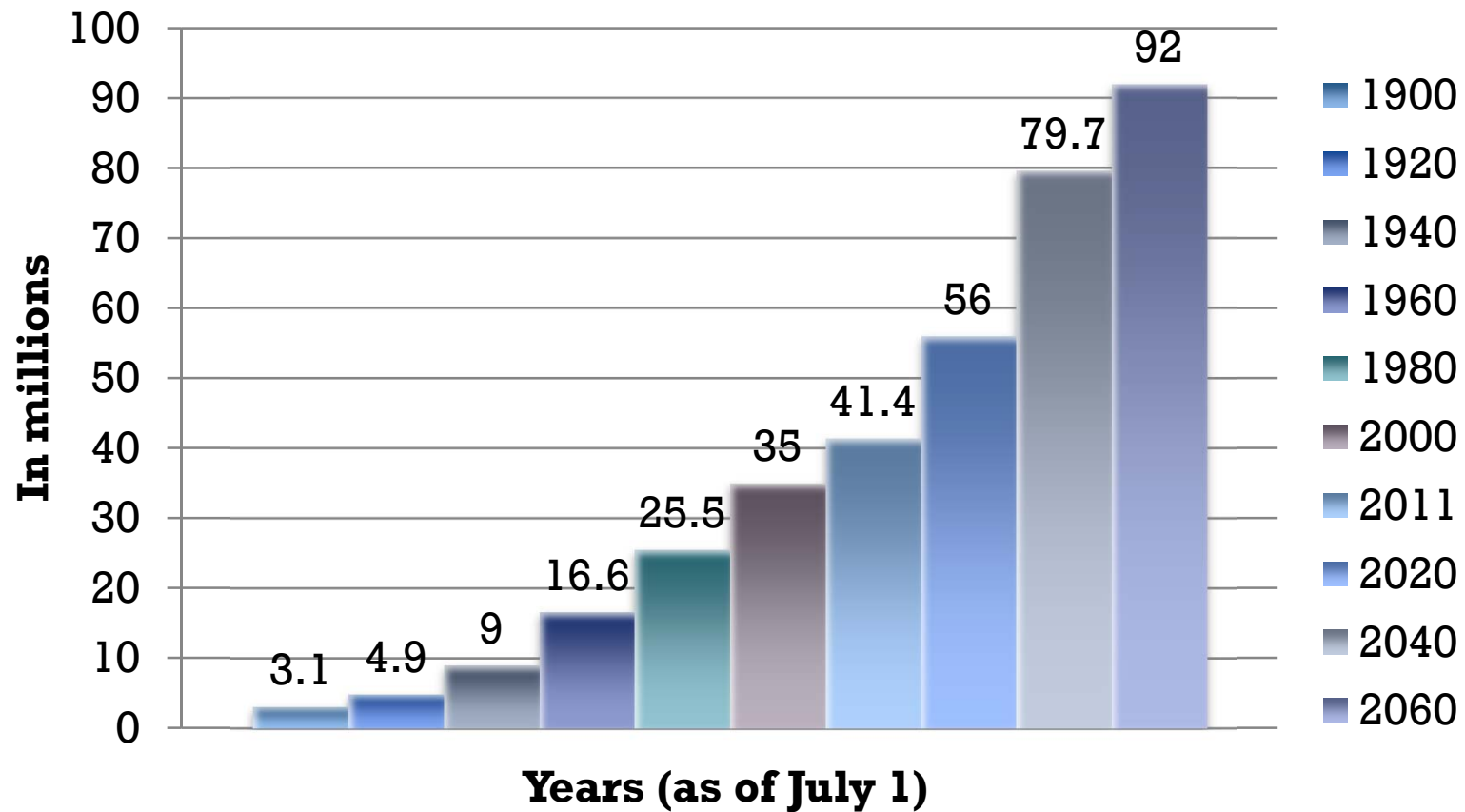


The “Silver Tsunami” and the Effect on Senior Housing

Raul Mas Canosa
United HomeCare

+ Number of Persons 65+

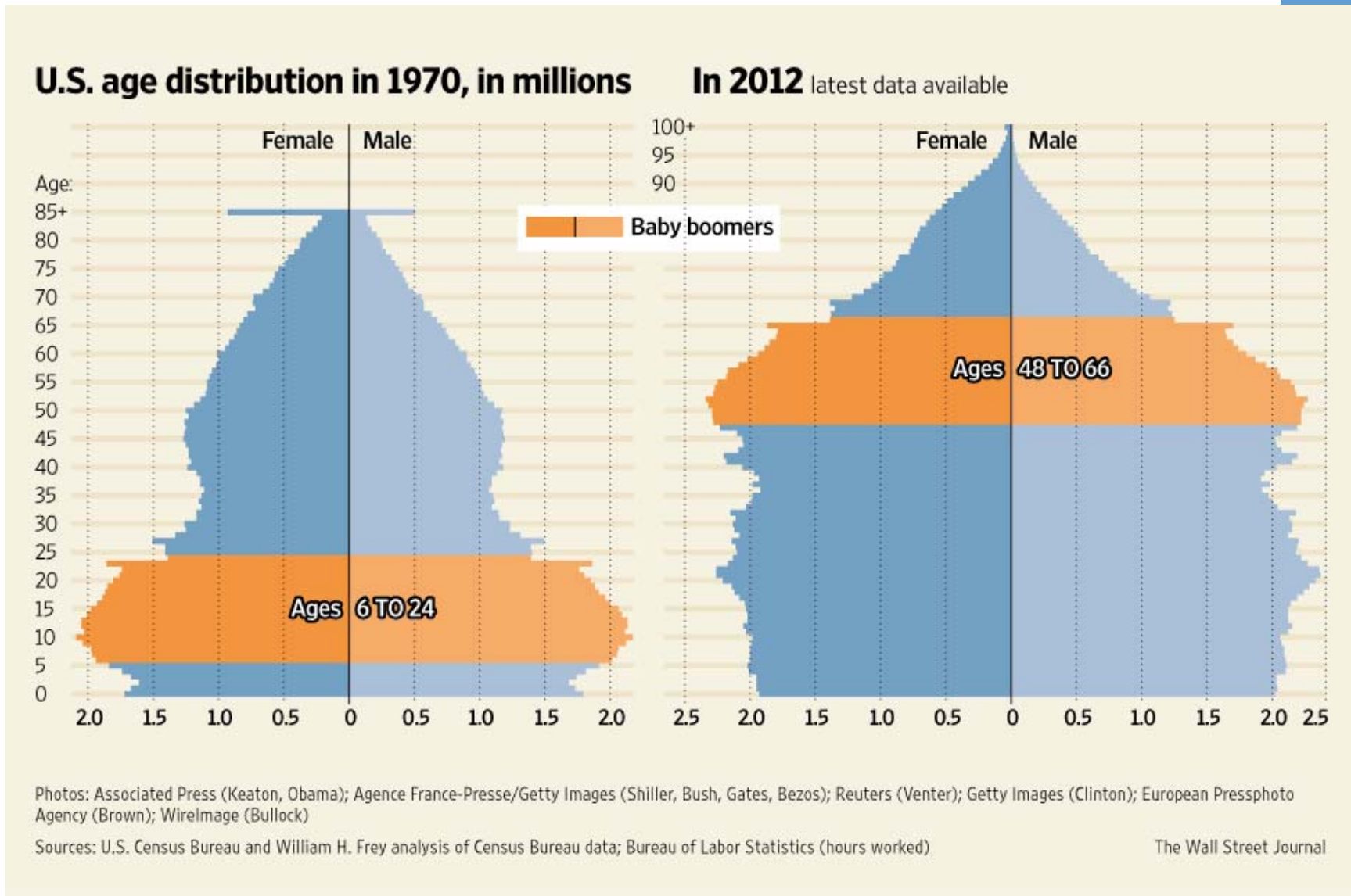
United States, 1900-2060



Source: Department of Health and Human Services, Printed in Managed Healthcare Executive, September 2013



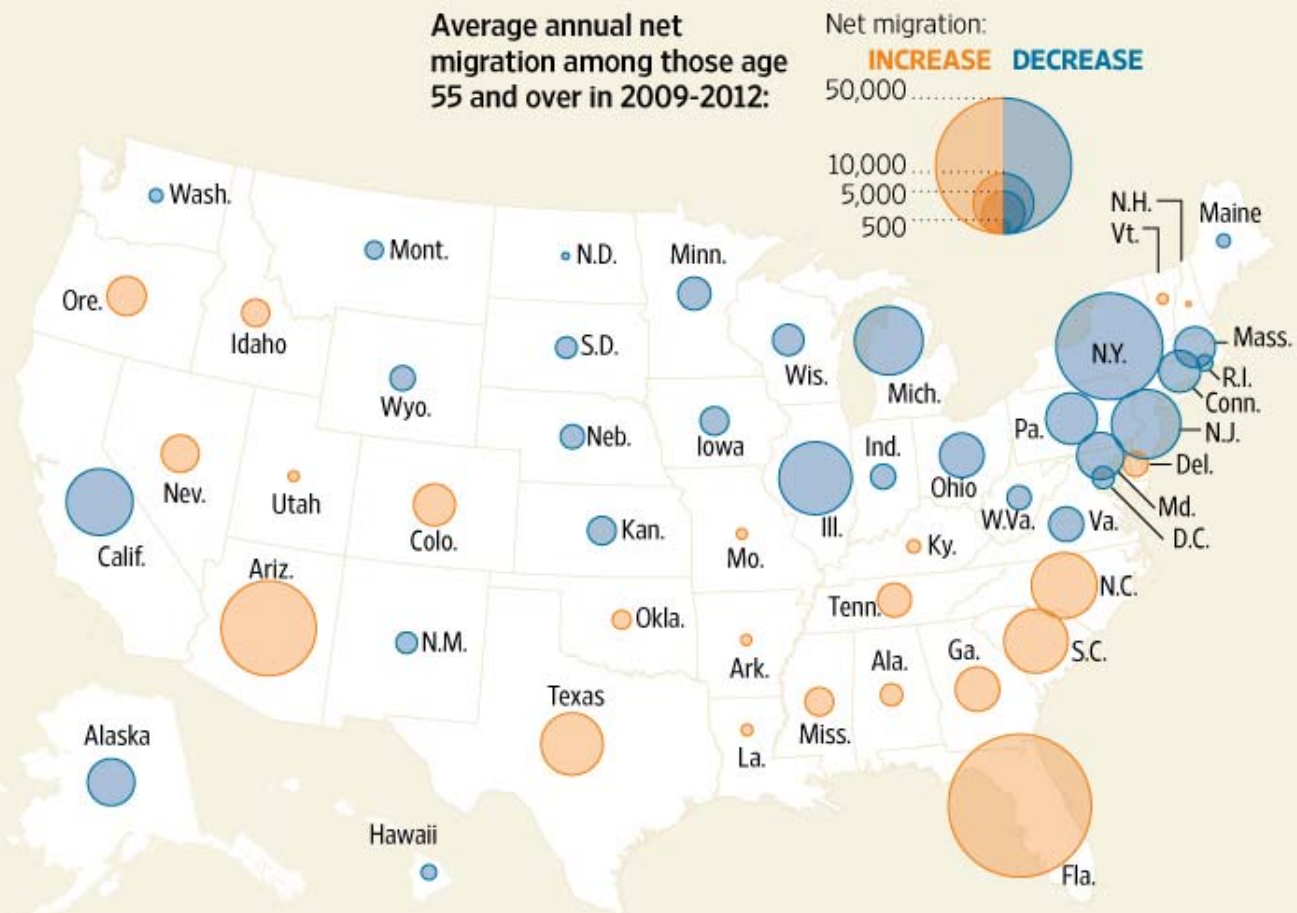
Aging of the Baby Boomers



+ Increased migration to Florida

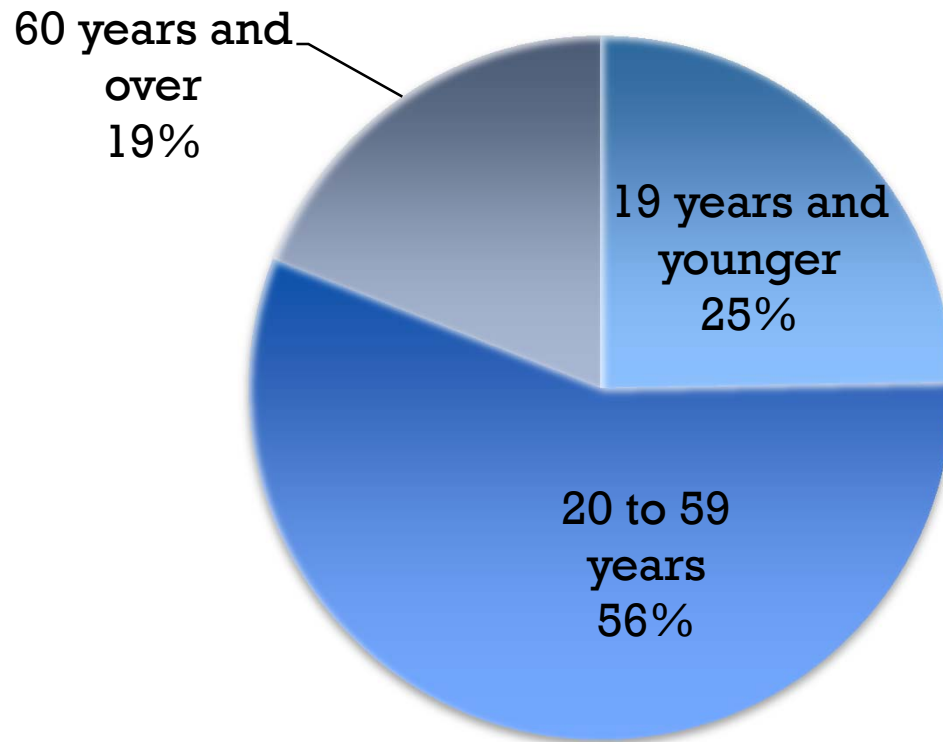
Senior migration

Census data show that in recent years, older Americans have been moving from pricier areas in the Northeast and California to cheaper climes, such as Florida, Arizona and the Carolinas.



+ Miami-Dade County, Florida

Total Population: 2,496,435



19% of Miami-Dade County's population or 476,233 persons are 60 years and older

+ Population Growth - Florida

- Between 2010 and 2030, Florida's population is forecast to grow by almost 5,000,000 residents.
- Of that growth, Florida's older population (over 60 years of age) will account for the most, approximately 2,760,000 residents.
- With the aging Baby Boom generation, by 2030, the population aged 65 and over is forecast to represent 27.1 percent of the total Florida population.
- Among the population turning 65 today, 69% will need some form of long-term care, whether in the community or in a residential care facility.
- By 2020, 12 million older Americans will need long term health care.
- As seniors live for more than 20 years past retirement, as much as one-third of that population will not have sufficient resources to meet their financial needs, placing increased pressure on Florida to care for this expanding population.

Source: Myth-Information Alert, Florida Council on Aging, June 2013 and HHS Administration on Aging

+ Existing Housing Stock is Inadequate

- High **housing costs** force millions of low-income older adults to sacrifice spending on other necessities including food, undermining their health and well-being.
- Much of the nation's housing inventory lacks basic **accessibility** features, preventing older adults with disabilities from living safely and comfortably in their homes.
- The nation's **transportation and pedestrian infrastructure** is generally ill-suited to those who cannot or choose not to drive, isolating older adults from friends and family.
- **Disconnects between housing programs and the health care system** put many older adults with disabilities or long-term care needs at risk of premature institutionalization.

+ Aging in Place at Home

Access to Long-Term Care

- Long Standing Home and Community-based Services Network in Florida
 - Lead Agencies in every county
 - Managed Care statewide
- BUT: Needs outrun availability with 54,000 seniors on Florida's waiting list for long-term care programs
- The inability to access long-term care at home results in early, inappropriate and expensive nursing home placement
 - 3,055 clients on home care waiting lists went into a nursing home at an additional cost of \$66 million (FY 2011-12).
- Home and community-based care programs serve less than 3.5% of the senior population.

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PART 1: Once pride of Florida; now scenes of neglect

- A history of violence ends in fiery rampage
- Wandering resident meets a grisly end
- Toxic sore fatally undetected
- Protecting yourself and your loved ones
- Assisted-Living Facilities: Timeline of Key Events



PART 2: Assisted-living facility caretakers unpunished: 'There's a lack of justice'

- Key medical logs doctored, missing
- Beloved 'abuela' tied up, and later died
- Frustrated deputies find a way to shut down home
- Case closed in woman's death, but records tell another story



PART 3: At homes for the mentally ill, a sweeping breakdown in care

- Violence becomes a way of life – and an exercise in survival
- Despite a litany of problems, troubled homes remain open
- Rosalie Manor's new owner works to tame 'uncontrolled chaos'



PART 4: Lawmakers pushed to slash state oversight of Assisted Living Facilities

- ALF's foxes guarding the henhouses
- Lawmakers: Regulators need to crack down on ALFS

+ The Residences of United HomeCare
www.tourtheresidences.com

