LEIMBERG MEMBERSHIP BENEFITS

Estate Planning Council of Greater Miami
Has given you 24/7/360 access to an incredible resource,
Leimberg Information Services, Inc. (LISI)
Membership grants you:

access to hundreds of cases, rulings and legislation past and present posted throughout the year on an almost daily basis.

These commentaries are instantly accessible through LISI's incredibly powerful search engine that will allow members to create customized searches to locate specific topics, references, and citations of particular interest to them.
You’ll find these and many other features of your LISI membership unique and invaluable to your practice.

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• Posts
• LawThreads
• FaxNet archives
• Journals
• Corporation and Partnership resources
• LISI’s Links
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• SuperSearcher
• Tax research site
• Podcasts
• Blog watch
NEWSLETTERS

LISI’s NEWSLETTERS SECTION provides FAST, FRANK, INCISIVE commentary on important recent cases, rulings, and legislation.

- Every Monday, LISI posts finance authority Bob LeClair’s latest review of what’s going on in finance.
  - click on the FINANCE AND MARKETS newsletter tab.
- Tuesday to Friday, Commentaries on recent cases, rulings, and legislation are added to the Estate Planning, Employee Benefit and Retirement Planning, Business Entities, Asset Protection Planning, and Charitable Planning newsletters.
LISI POSTS, is an extensive “ActualText” database containing the actual text of hundreds of recent cases and rulings as well as proposed and recently passed legislation.
LAWTHREADS

LISI’s LAWTHREADS section summarizes and provides you with actual practitioners’ commentary on key planning issues.

- Edited and updated by attorney, Andy De Maio, LawThreads is a very fast way to see what other practitioners are saying and thinking on selected hot topics, recent cases, or new law.
JOURNALS

LISI’S JOURNALS section provides you with recent magazine and journal sources to help you research more about a given topic.

• Search the database loaded with recent published commentaries giving you the Title, Author, Publication Date, and a brief Summary.

• Journals will help you reach the publisher to obtain reprints of an important article.

The Association of Choice for Estate Planning Professionals
LISI’s FaxNet Archives, useful numbers, 7520, AFR rates, calcs, financial glossary.
PASSTHROUGH ENTITY RESOURCE

C CORP/S CORP/LLC/ PARTNERSHIP RESOURCES sections provide an incredible additional Q&A data base of useful and practical information available around the clock.

- Written by Lisa Starczewski and Jim Maule, who authored many of the BNA books in these areas and who are the co-creators of TaxCruncherPro™ sophisticated income tax planning software, you’ll find this to be an invaluable resource on its own.
LISI’S LINKS

LISI’S LINKS System
Key web sites at your fingertips.

- You can search for links by topic, alphabetically by name, or by the last entered.

*The Association of Choice for Estate Planning Professionals*
IRS TaxTIPS Archives almost daily practical information on income tax planning.

- Search and use the IRS Tax-Tips.
- Cut and paste these public domain documents on your own website! (This portion of LISI is not copyrighted so that you can use freely without permission.)
CODESEARCHER

A very quick and easy way to access the actual text of the Internal Revenue Code.

The Association of Choice for Estate Planning Professionals
SUPERSEARCHER

When you search LISI archives, you’ll be automatically searching OUTSIDE LISI as well!

• VERY easy to use. Just log in, go to SEARCH ARCHIVES, and type in your request.

• For example, to search on 419 plans, just go to the SEARCH ARCHIVES box and type in 419. Everything ever written - in ANY of the six newsletters as well as and in ActualText, LawThreads, Journals, and Links is at your disposal. Includes what other practitioners have said about the topic as well as the actual case/ruling.

The Association of Choice for Estate Planning Professionals
Tax Research Sites

Here, you'll find easy and instant access to The Internal Revenue Code, The Regulations, Rulings, and more to help you research tax issues.
PODCASTS

Provide audio information on various topics which can be heard right at your computer - or on the go though an iPod or other MP3 device.
Brings LISI members instant access to the thoughts of some of the brightest minds in trusts, estates, taxes, charitable giving, and retirement planning.
Let’s Get Started

Follow EPC member login link
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The first time you log in, you will need to submit the form below to obtain your Username and Password.
If you forget your Username and Password: Simply follow the link below
Visit LISI often to to to see what’s new and important!

Feel free to call Council Services with any questions:

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